

### Requisition form for Addition / Deletion / Modification of Account Details in Equity/Depository Participant

EQUITY     DEPOSITORY     BOTH

Date: \_\_\_/\_\_\_/\_\_\_\_\_

To, **ISTAA FINSERV PRIVATE LIMITED (Formerly known as Yogen Babu Securities Private Limited)**

SEBI Registration No. and date :- For NSE-CM, NSE-F&O, NSE-CD, BSE-CASH, BSE-F&O & BSE-CD INZ000220334 Dated: 30/01/2019  
NSE Member Code No.: 13452• BSE Member Code No.: 6610 For CDSL IN-DP-355-2018 Dated: 29/01/2018  
12 A/4, New Sion CHS Ltd., Sion (W), Mumbai - 400022.

Tel.No.: +91-22-24018218/19 & +91-022-26232071, E-mail:info@istaa.com, Website: www.istaafinserv.com

I/We request you to make the following Additions / Deletion / Modifications to my/our account in your records and KRA. Account details are as under:-

**Account Holder Name** \_\_\_\_\_

\* **Trading Account No.** \_\_\_\_\_

\* **DP Number** \_\_\_\_\_

\* **PAN of 1st Holder** \_\_\_\_\_ \* **Date Of Birth** \_\_\_\_\_

\* **Gender**  Male /  Female    \* **Marital Status**  Single /  Married    \* **Client Type**  INDIVIDUAL /  NON-INDIVIDUAL

\* Please tick Request & Category

**Note: In case of Addition, please enter NIL in existing details**

Request For	Category
<input type="checkbox"/> Modification	<input type="checkbox"/> Address Details <input type="checkbox"/> Correspondance <input type="checkbox"/> Permant <input type="checkbox"/> Email ID <input type="checkbox"/> Mobile / Landline Number <input type="checkbox"/> Bank Details <input type="checkbox"/> Signature <input type="checkbox"/> Name Change

Existing Details	New Details

Note: In case of Addition, please enter 'Nil' in "Existing Details"

Request For	Category
<input type="checkbox"/> Addition	<input type="checkbox"/> Bank Details <input type="checkbox"/> Add with Dafault <input type="checkbox"/> Add without Dafault
<input type="checkbox"/> Modification	<input type="checkbox"/> Other DP Details <input type="checkbox"/> _____ pls specify <input type="checkbox"/> _____ pls specify

Existing Details	New Details

**Family Declaration:**

Please Fill up below declaration in case Email/ Mobile is already updated in sole / first holder account and wish to update same details for Family member as per SEBI guidelines.

I and my family members hereby request that mobile number being \_\_\_\_\_ and Email ID being \_\_\_\_\_, belonging to sole / first account holder shall be considered in your records for the purpose of receiving communication from you or Stock Exchanges or Depository with regard to details of trading / DP transactions executed through you.

Thus, any communication relating to our trading and demat account should be sent to the above mentioned mobile number and e-mail ID. This facility shall be extended to us as an exception, for our convenience of receiving transaction details at a single mobile number and e-mail ID. I understand that for the purpose of availing the above facility "family" means self, spouse, dependent children and dependent parents

Sr. No.	Client Name	Client Code	Relationship with sole/ first holder	Signature
1				
2				
3				
4				

Use separate sheet for more family members (if any)

**Declaration :** I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it.

In case of email / mobile updation, I hereby give consent to receive all communication from BSE / NSE / CDSL on the above email / mobile number

Client Name	Client Signature
Sole / First Holder	
Second Holder	
Third Holder	

For Office Use Only			
Modification done by			
	Date	Name	Sign
LD			
DP			
BSE UCC			
NSE UCC			
NSE FO UCC			
NSE CDS UCC			